



CATHOLIC FOUNDATION
of West Michigan

BEQUEST GIFT INTENTION

A bequest of any size to a Catholic parish, school, or ministry helps leave a lasting legacy in alignment with your faith. We understand that bequests are revocable and that your plans may change. This is a non-binding agreement and details of your gift intention will be kept strictly confidential.

Name(s) _____ Date of Birth ____/____/____

Address _____

City _____ State _____ Zip _____

Phone _____ Email _____

I HAVE INCLUDED A CATHOLIC ORGANIZATION IN MY ESTATE PLAN

- Directly for _____ parish, school, or ministry.
- For an existing Catholic Foundation fund(s) _____
a full list of funds can be found online at catholicfoundationwmi.org
- I would like this gift to create a new fund at the Catholic Foundation.
- For the Catholic Foundation of West Michigan's area of greatest need.

I HAVE MADE THE FOLLOWING PROVISIONS

Current estimated value \$ _____

- | | |
|--|--|
| <input type="checkbox"/> Will or Living Trust | <input type="checkbox"/> Beneficiary Designation of |
| <input type="checkbox"/> Designated Amount _____ (\$ or %) | <input type="checkbox"/> IRA or Other Retirement Plan |
| <input type="checkbox"/> Remainder/Residual of Estate | <input type="checkbox"/> Life Insurance |
| | <input type="checkbox"/> Other _____ |

I WOULD LIKE TO BE RECOGNIZED IN THE FOLLOWING WAYS

The Catholic Foundation is deeply appreciative of your generosity and wishes to acknowledge your intention in a way that is meaningful to you.

- Please let the pastor/principal/ministry leader know about my future gift.
- I/We would like others to be encouraged by my/our example. Please publish recognition in the Light of Christ Legacy Society as:

 I/We would like to remain anonymous and prefer that my/our name(s) not be published.

Signature _____ Date _____

**Please send the completed form and any related documents to the Catholic Foundation.
If you have any questions, contact Teresa Reid at 616.333.1641 or treid@cfwmi.org.**